

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/03/2015</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Magnum Entertainment Group Holdings Limited
Date Submitted	02/04/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : 02080 Description : Ordinary Shares					
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	10,000,000,000	0.01	100,000,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	10,000,000,000	0.01	100,000,000		
(2) Stock code : <u>N/A</u> Descrip	tion :	N/A	<u> </u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)		-			
Balance at close of the month					

2. Preference Shares

Stock code :	N/A	Description :	tion :		A
		No. of pr sha		Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth			
Increase/(decrease)					
Balance at close of	the month				

3. Other Classes of Shares

Stock code :	c code : <u>N/A</u> Description :		N/A			
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of p	receding n	nonth				
Increase/(decrease)			_			
Balance at close of th	he month					

Total authorised share capital at the end of the month (HK\$) : 100,000,000

II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	312,794,000	N/A	N/A	N/A
Increase/ (decrease) during the month	1,208,000	N/A	N/A	N/A
Balance at close of the month	314,002,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	•	in Schemes of th	,		issuer issued during	No. of new shares of issuer which may be issued pursuant
including EGM					the month pursuant thereto	thereto as at close of
approval date –		Movement duri	ng the month		-	the month
(dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted on (03/01/2014) Exercise price:						
HKD0.990 Granted on (28/11/2014)		1,208,000			1,208,000	1,282,000
Ordinary shares						
(Note 1)						
2. N/A						
(/ /) shares (Note 1)						
<u>3. N/A</u>						
(/ /) shares						
(Note 1)		Tat	al A. (Ordina	my charac)	1,208,000	
		100		-		
				ice shares)	N/A	
				ther class)	N/A	
Total funds raised du options (State curren		th from exercise		X\$1,195,920		

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(]])				
<u>3. N/A</u>	(', ',	,				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)				
(/ /)						
Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total		ary shares) nce shares)	N/A N/A	-
				Other class)	N/A	- -

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible <u>Class and description</u> <u>1. N/A</u>	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
2. N/A Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /) 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
				ary shares) nce shares) Other class)	N/A N/A N/A	- - -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>	-	
2. <u>N/A</u>		
3. <u>N/A</u>		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Otl		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			<			<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

5. Scrip dividend At price : State currency Class of shares issuable (/// /) 5. Scrip dividend At price : State currency Generative and allotment (///) 6. Repurchase of shares Class of shares		Type of Issue		For	Main I	Board and GEM No. of new shares of issuer issued during the month pursuant thereto	I listed issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1)							
5. Scrip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares							
interpretation N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A Class of shares Redemption of Redemption date: (/ /) (d/mm/yyyy) N/A N/A Redemption of Redemption date : (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A N/A Shares Class of shares issuable N/A N/A N/A N/A N/A N/A N/A State Class of shares issuable (/ /) (Note 1) Issue and allotment (/ /) Be (id/mn/yyyy) EGM approval date: (/ /) Be (id/mn/yyyy) EGM approval date: (/ /) Be (id/mn/yyyy) EGM approval date: (/ /) <td>5.</td> <td>Scrip dividend At price : State currency</td> <td></td> <td>(/</td> <td>/)</td> <td></td> <td></td>	5.	Scrip dividend At price : State currency		(/	/)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyyy) N/A EGM approval date: $(//)$ (d/mm/yyyy) N/A N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) Redemption date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A 8. Consideration issue At price : State Class of shares issuable (///) (State : (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///)				(/	/)		N/A
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyyy) N/A EGM approval date: $(//)$ (d/mm/yyyy) N/A N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) Redemption date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A 8. Consideration issue At price : State Class of shares issuable (///) (State : (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///)							
shares $(dd/nm/yyyy)$ EGM approval date: $(//)$ (dd/nm/yyyy) EGM approval date: $(//)$ N/A N/A N/A N/A N/A N/A N/A N/A N/A							
Image: Consideration issue At price : State currency N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A State Class of shares issuable	6.			(/	/)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (//) date : $(//)$ Issue and allotment (//) Issue and allotment (//) (dd/mm/yyyy) EGM approval date: $(//)$				(/	/)		NT/ A
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ N/A (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (//) EGM approval date: $(//)$ (d/mm/yyyy) EGM approval date: $(//)$						N/A	N/A
shares $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) N/A $N/AN/A$ $N/A8. Consideration issue At price : Statecurrency — Issue and allotment (//)date : (dd/mm/yyyy)EGM approval date: (//)$							
8. Consideration issue At price : $ \begin{array}{c} \text{State} \\ \text{currency} \\ \text{EGM approval date: } (//) \\ \text{GM approval date: } (//) \\ \text{Class of shares issuable} \\ $	7.		Redemption date :	(/	/)		
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(/	/)		
8. Consideration issue At price : State currency (<i>Note 1</i>) B. Consideration issue At price : State currency (<i>Note 1</i>) EGM approval date: (<i>///</i>) (dd/mm/yyyy)						<u>N/A</u>	N/A
ate : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.			(/	/)		
<u>N/A</u> <u>N/A</u>				(/	/)		
						<u>N/A</u>	<u>N/A</u>

				For Main Bo		I listed issuers
					No. of new	No. of new
					shares of	shares of
						issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at close of the
	T (1					month
	Type of Issue					monui
			Class of shares issuable			
			(Note 1)			
			(Note 1)			
9.	Capital		Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy)			
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)		NT / A	NT (A
					N/A	N/A
			Class of shares issuable			
			(Note 1)			
		~	(Note 1)			
10.	Other	At price : State	Issue and allotment			
		At price : currency	date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)		N/A	N/A
				Ordinary shares		_
			(Pr	eference shares		_
				(Other class	s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,208,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)):
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Submitted by:	Chan Chi Wah	
Title:		
Title:	Executive Director	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.